

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

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METRO AFFILIATES, INC., et al.,

Debtors,

-----X
GREENWICH INSURANCE COMPANY

Plaintiff/Appellant

GREENWICH STREET CAPITAL PARTNERS II, L.P.

Defendant/Appellee.
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: Case No.08cv03814 (LAP)

:
: Bankruptcy Ct Case No.:
: 02-42560(PCB)

: Jointly Administered

:
: Adv. Proc. No.:
: 03-06364 (PCB)

NOTICE OF APPEARANCE

To the Clerk of the Court:

PLEASE TAKE NOTICE that Charles I. Poret of the law firm of DECHERT LLP hereby enters his appearance as counsel of record on behalf of Greenwich Street Capital Partners II, L.P., in the above-captioned action, and that copies of all papers in this action are to be served upon the undersigned at the address set forth below.

Dated: New York, New York
May 6, 2008

DECHERT LLP

By: /s/ Charles I. Poret

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II, L.P.,